

TEXAS ASSOCIATION OF COUNTIES
CERTIFICATION FOR CONTINUING EDUCATION
CONFERENCE OF THE COUNTY INVESTMENT ACADEMY | JUNE 16-18, 2025
OMNI CORPUS CHRISTI HOTEL | CORPUS CHRISTI

Sponsor:
Texas Association of Counties

Educational Co-Sponsor:
SW Graduate School of Banking
at SMU Cox

I, Lisa S. Perry, do hereby certify that I attended the below listed program and was present at the courses of instruction. I represent and declare all of the above statements are true and correct.

SESSION TITLE	TIME	HOURS OFFERED	HOURS CLAIMED
Monday, June 16			
The Ripple Effect of Tariffs	1:10-2:25 p.m.	1.5	1.5
PFIA Legislative Update	2:55-3:45 p.m.	1	1
Securing the Future: AI & LLM Tools for County Management	3:45-4:35 p.m.	1	1
Tuesday, June 17			
Show Me the Money	8-8:50 a.m.	1	1
Ruminations on Interest Rates and Fiscal Storms	8:50-9:40 a.m.	1	1
Expectations for the Economy and Fixing Relative Value	10-10:50 a.m.	1	1
Cash Flow Forecasting	10:50-11:40 a.m.	1	1
Building Stronger Portfolios: Policies, Partners & Practices	1-1:50 p.m.	1	1
Safe & Sound Cash: Security Today, Value Tomorrow	1:50-2:40 p.m.	1	1
Roundtables by Portfolio Size	3-4:15 p.m.	1.5	1.5
Wednesday, June 18			
Banking in 2025: Fraud Trends and Faster Payments	8-8:50 a.m.	1	1
Optimizing RFPs and Evaluating Bids for Depository Contracts	8:50-9:40 a.m.	1	1
Economic Update	10-10:50 a.m.	1	1
Public Funds Investing: The Final Challenge	10:50-11:40 a.m.	1	1
TOTAL CONTINUING EDUCATION HOURS		15	15

Please check and fill out the office and continuing education hours that apply to you:

- ☐ County Treasurer & Staff (max of 10 hours): _____ ☐ County Commissioner (max of 15 hours): _____
☒ County Investment Academy (max of 15 hours): 15 ☐ Tax Assessor-Collectors (max of 15 hours): _____
☐ Public Funds Investment Act (max of 15 hours): _____ ☒ CPA/Auditors (max of 15 hours): 15

Name (print):

Lisa S. Perry

FILED FOR RECORD

County:

Jack

Title:

County Auditor

O'CLOCK _____ M

Signature:

[Signature]

Date:

06/18/2025

JUL 15 2025

**VANESSA JAMES, County Clerk
JACK COUNTY, TEXAS**

BY _____ DEPUTY

This form serves as your proof of attendance. Please keep a copy of the form for your records. Certificates will not be issued after the conference.

White Copy – Turn into TAC

Yellow Copy – Attendee Record